

CU@HOME

FUNCTIONALITY CHECKLIST



ACCOUNT INFORMATION/HISTORY	DESKTOP	MOBILE APP	MOBILE WEB
View balance	✓	✓	✓
View all your accounts and transactions associated with accounts	✓	✓	✓
Search by cheque number, amount, or transaction description	✓	✓	✗
View cheque images (front and back)	✓	✓	✗
View current interest rate on accounts	✓	✓	✗
View e-Statements	✓	✗	✗
PAYMENTS			
Pay a bill or schedule a future dated bill payment	✓	✓	✓
Set up a recurring bill payment	✓	✓	✗
View scheduled bill payments	✓	✓	✗
Delete a scheduled bill payment	✓	✓	✗
Manage Payees (Add/Edit/Delete)	✓	✓	✗
Make CRA Payments	✓	✗	✗
TRANSFERS			
Immediate transfer, scheduled transfer	✓	✓	✓
Set up a recurring transfer	✓	✓	✗
View scheduled transfers	✓	✓	✗
Transfer to account where deposit access has been provided	✓	✓	✓
Transfer from CDN account to USD chequing	✓	✓	✓
INTERAC E-TRANSFER			
Set up/manage Sender Profile	✓	✓	✓
Manage Recipients (Add/Edit/Delete)	✓	✓	✓
Send e-Transfer	✓	✓	✓
Receive e-Transfer	✓	✓	✓
Resend e-Transfer notice	✓	✓	✓
View pending e-Transfers	✓	✓	✓
View e-Transfer history	✓	✗	✗
SETTINGS/ALERTS			
Change your PAC (Personal Access Code)	✓	✓	✗
Change your enhanced security questions	✓	✓	✗
Store card numbers to be automatically entered at login (Memorized Accounts)	✓	✓	✓
Manage Alerts (Add/Edit/Delete)	✓	✓	✗
View Alerts History	✓	✓	✗
Sign up for SMS Mobile Banking	✓	✗	✗
Select Nicknames for SMS Mobile Banking	✓	✓	✗
MISC			
Order Cheques	✓	✗	✗
Change Contact Information	✓	✗	✗